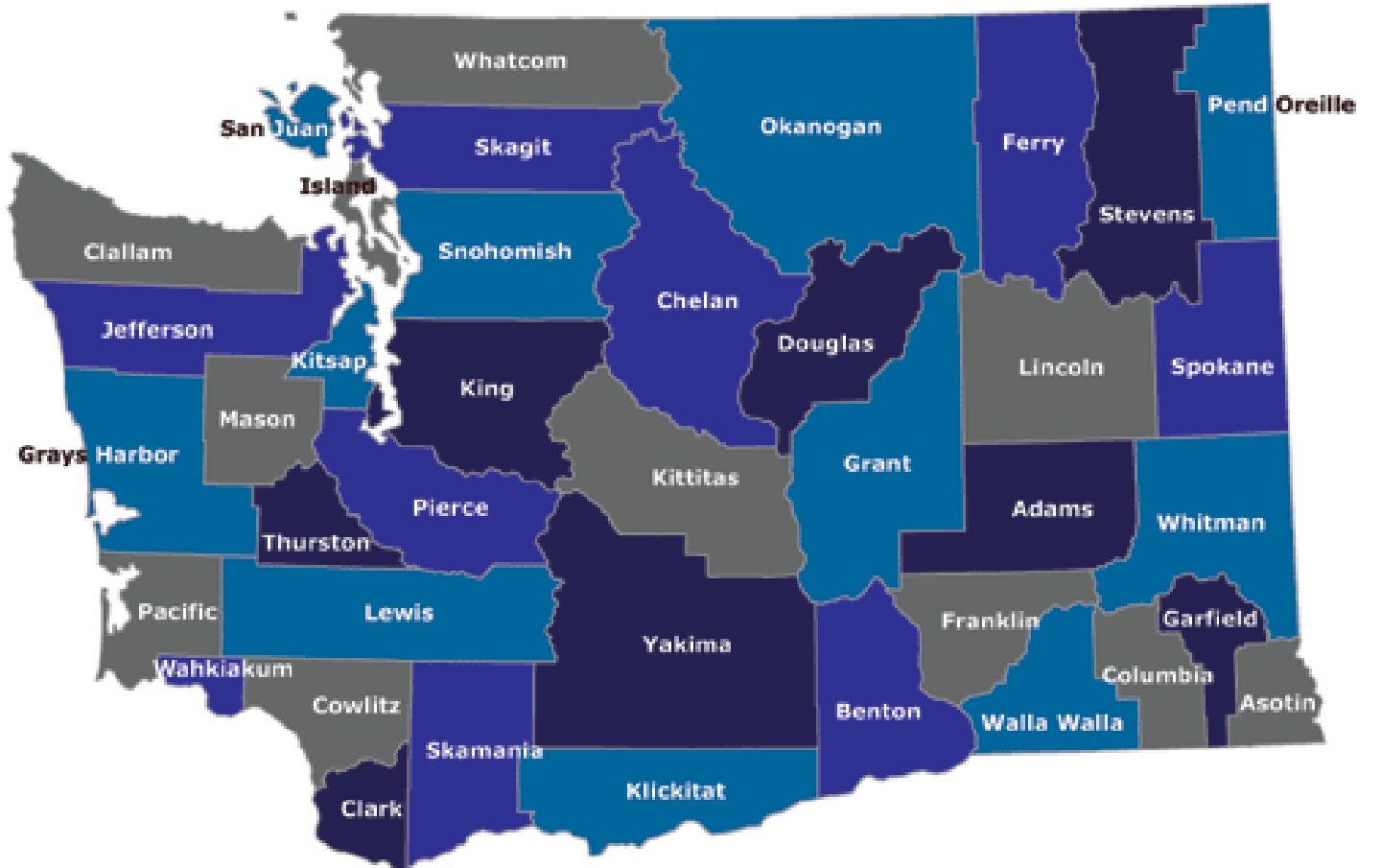


BACKGROUND OF CURRENT BANS AND MORATORIUMS



5 jurisdictions requested and were provided additional information:

- City of Marysville –1 open allotment
- City of Quincy –1 open allotment
- Klickitat County –4 open allotments
- Pend Oreille County –1 open allotment
- Walla Walla County –2 open allotments

4 jurisdictions indicated no interest in receiving more information or lifting restrictions on cannabis sales:

- City of Bellevue –1 open allotment
- City of Lynden –1 open allotment
- City of Mercer Island –2 open allotment
- City of Selah –1 open allotment

5 jurisdictions did not return phone calls or email correspondence:

- City of Grandview –1 open allotment
- City of Mill Creek –1 open allotment
- City of Pasco –1 open allotment
- City of Sammamish –1 open allotment
- Garfield County –1 open allotment



Washington State
Liquor and Cannabis Board

Social Equity Open Allotment Map



Source: Washington State Liquor and Cannabis Board

ATTORNEY GENERAL BOB FERGUSON STATEMENT

- **Released: March 13th, 2018**
- *"Jurisdictions can ban marijuana sales under Washington law"*
- My office is aggressively working to uphold the will of the voters," Ferguson said. "Today's ruling affirms my office's position and formal opinion. I have said from the beginning: If the Legislature or the drafters of Initiative 502 had intended to require local jurisdictions to allow the sale of recreational marijuana, they could have done so in a single sentence. They did not."

BANS & MORATORIUMS BY CITY

Totals By Zoning Type (Click to highlight)

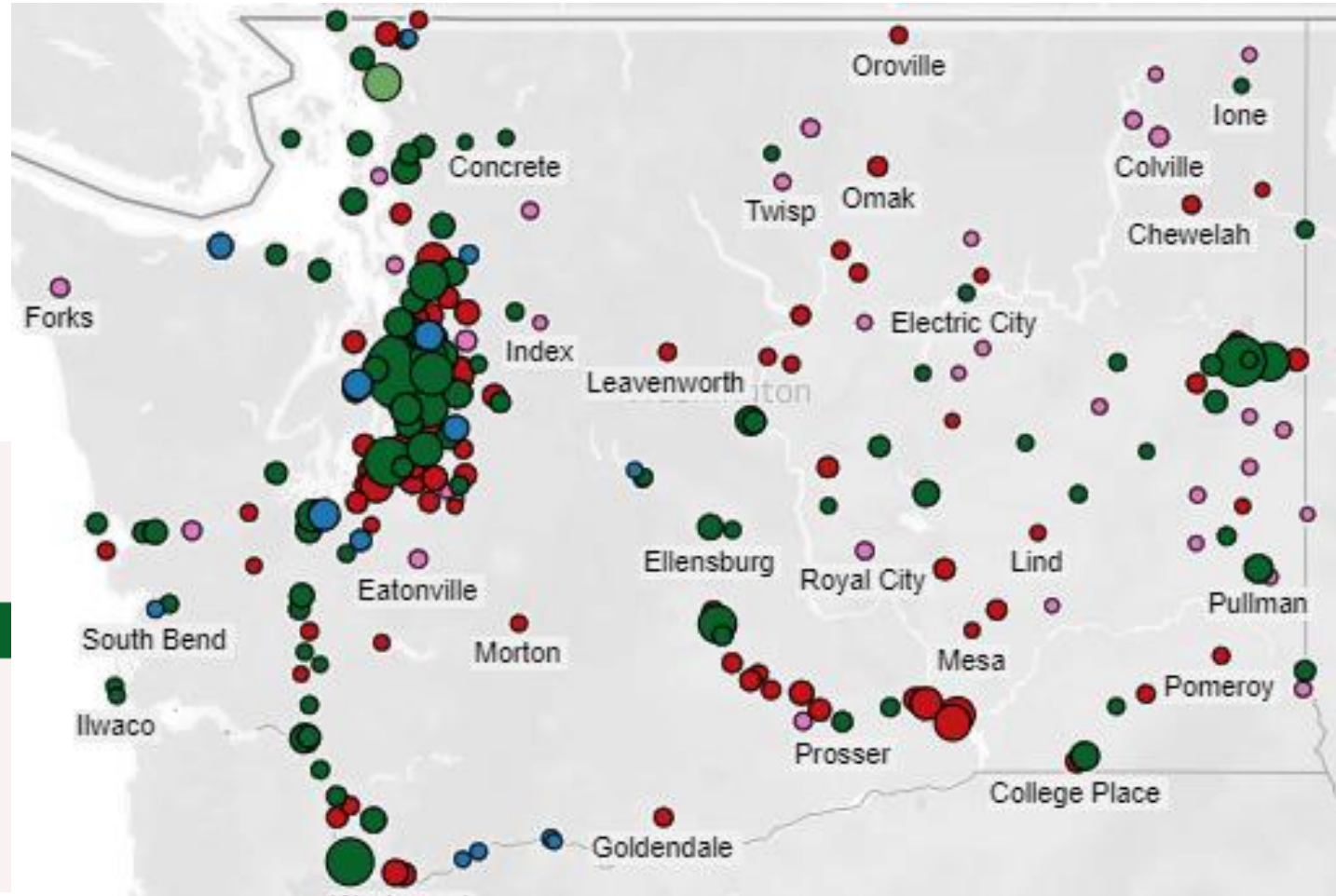
Allowed Under Existing Zoning 14

Permanent Zoning 93


Interim Zoning 1

No Action 39

Prohibited 82



Source: Municipal Research and Services Center of Washington

A close-up photograph of a red pushpin stuck into a map. The pushpin is in sharp focus, while the background, showing other pins (blue and yellow) and map details, is blurred. The text 'OTHER BARRIERS TO ENTRY' is overlaid on the left side of the image.

OTHER BARRIERS TO ENTRY

MINIMUM BUFFER DISTANCE

- [RCW 69.50.331\(8\)](#) requires licensed marijuana producers, processors or retailers to be **located at least 1,000 feet** from the following entities
- Elementary or secondary school
- Playground
- Recreation center or facility
- Child care center
- Public park
- Public transit center
- Library
- Any game arcade (*where admission is not restricted to persons age 21 or older*).



REDUCED BUFFER ZONES

The following ordinance examples are from jurisdictions that have **reduced the 1,000 feet buffer** around selected entities (except elementary and secondary schools, and public playgrounds) as allowed by [RCW 69.50.331\(8\)\(b\)](#).

[Shelton Municipal Code Sec. 20.72.020](#) – Reduces buffers to **500** feet for researchers, processors, and producers (*not* retailers) for child care centers, arcades, libraries, public parks, public transit centers, and rec. facilities. Keeps **1,000** foot buffer for other entities (schools, etc.).

[George Ordinance No. 2016-02](#) (2016) – Reduce buffers to **100** feet for parks, recreational/community centers, libraries, childcare centers, game arcades, and public transit centers.

[Seattle Ordinance No. 124969](#) (2016) – Reduces the buffer zones differently for retail outlets and other marijuana activities, fluctuating it between **350 and 500** feet.

[Olympia Ordinance No. 7046](#) (2016) – Reduces marijuana retail buffers to **500** feet except for elementary and secondary schools which remain at **1,000** feet.

[Tacoma Amended Ordinance No. 28361](#) (2016) – Reduces marijuana retail buffer zones to **500** feet for correctional facilities, court houses, drug rehabilitation facilities, substance abuse facilities, detoxification centers, parks, recreational centers, libraries, childcare centers, and game arcades *only* within downtown districts; the 1,000 feet buffer zone remains effective for those same facilities located outside the downtown district.

REAL ESTATE INFORMATION



CURRENT COMMERCIAL REAL ESTATE MARKET: RETAIL



Market Rate Per Square Foot

North End **\$2.00 SF -- \$24.08 SF/Yr**

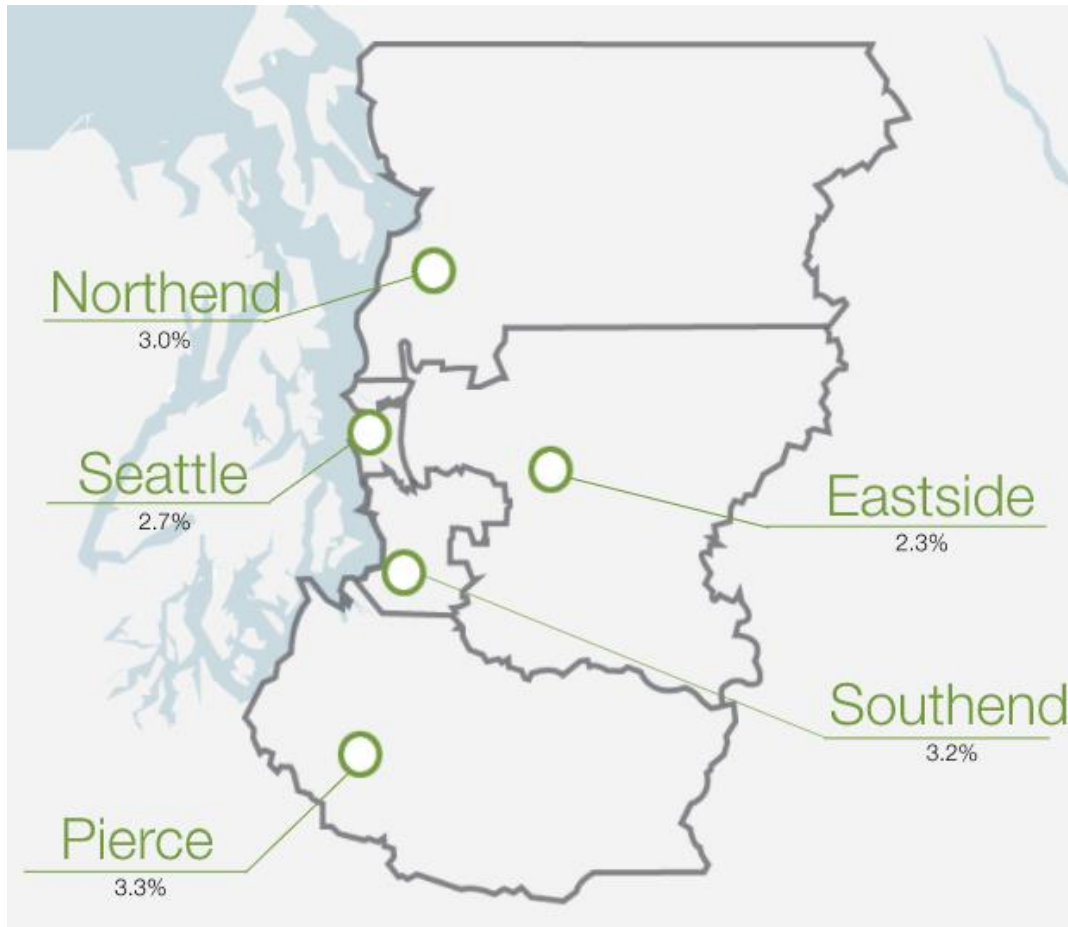
Seattle **\$2.65 SF -- \$31.86 SF/Yr**

Pierce **\$1.79 SF – 21.51 SF/Yr**

Eastside **\$2.80 SF -- \$33.69 SF/Yr**

South End **\$2.10 SF -- \$25.31 SF/Yr**

CURRENT COMMERCIAL REAL ESTATE MARKET: RETAIL



Vacancy Rates

North End **3.0%**

Seattle **2.7%**

Pierce **3.3%**

Eastside **2.3%**

South End **3.2%**

MARKET COMMERCIAL RENTS: RETAIL

